

**NOTICE OF ANNUAL SHAREHOLDER MEETING OF
 NEW ZEALAND SOCIAL INFRASTRUCTURE FUND LIMITED**

New Zealand Social Infrastructure Fund Limited gives you notice of the annual shareholder meeting to be held on [Wednesday 16 August 2017](#) at 11.30 a.m. at the offices of Craigs Investment Partners Limited, Level 36, Vero Centre, 48 Shortland St, Auckland.

BUSINESS

Chairman's Address	Chairman's address to shareholders
Financial Reports	To receive and consider the Annual Report, the Financial Statements and the Auditor's Report for the financial year ended 31 March 2017.
Resolution Auditors Appointment and Remuneration	To resolve that KPMG be reappointed as auditors of the company and that the Directors be authorised to fix the auditor's remuneration for the ensuing year.
General Business	
Manager's Presentation	The investment manager for Public Infrastructure Partners LP presentation on investment performance.

For and on behalf of the Board

Yours faithfully
New Zealand Social Infrastructure Fund Limited



Kim Ellis
 Chairman

18 July 2017

Notes:

1. If you wish to exercise your vote for the above resolutions by proxy please complete and return the enclosed proxy form. A proxy need not be a shareholder of the Company.
2. Shareholders entitled to vote at the meeting are those shareholders registered on the Company's share register at **5.00 pm on Monday 14 August 2017**.
3. To be effective the proxy form must be received by the Company by **11.30 am on Monday 14 August 2017**.