

**NOTICE OF ANNUAL SHAREHOLDER MEETING OF
 NEW ZEALAND SOCIAL INFRASTRUCTURE FUND LIMITED**

New Zealand Social Infrastructure Fund Limited gives you notice of the annual shareholder meeting to be held on Friday 26 August 2016 at 11.30 a.m. at the offices of Craigs Investment Partners Limited, Level 32, Vero Centre, 48 Shortland St, Auckland.

BUSINESS

Chairman's Address	Chairman's address to shareholders
Financial Reports	To receive and consider the Annual Report, the Financial Statements and the Auditor's Report for the financial year ended 31 March 2016.
Resolution Auditors Appointment and Remuneration	To resolve that KPMG be reappointed as auditors of the company and that the Directors be authorised to fix the auditor's remuneration for the ensuing year.
General Business	
Manager's Presentation	The investment manager for Public Infrastructure Partners LP presentation on investment performance.

For and on behalf of the Board

Yours faithfully
New Zealand Social Infrastructure Fund Limited



Kim Ellis
 Chairman

28 July 2016

Notes:

1. If you wish to exercise your vote for the above resolutions by proxy please complete and return the enclosed proxy form. A proxy need not be a shareholder of the Company.
2. Shareholders entitled to vote at the meeting are those shareholders registered on the Company's share register at **5.00 pm on Wednesday 24 August 2016.**
3. To be effective the proxy form must be received by the Company by **11.30 am on Wednesday 24 August 2016.**