



New Zealand Social Infrastructure Fund Limited
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**NOTICE OF ANNUAL SHAREHOLDER MEETING OF
NEW ZEALAND SOCIAL INFRASTRUCTURE FUND LIMITED**

New Zealand Social Infrastructure Fund Limited gives you notice of the annual shareholder meeting to be held on Monday 19 August 2013 at 11.30 a.m. at the offices of Craigs Investment Partners Limited, Level 32, Vero Centre, 48 Shortland St, Auckland.

BUSINESS

Chairman's Address	Chairman's address to shareholders
Financial Reports	To receive and consider the Annual Report, the Financial Statements and the Auditor's Report for the financial year ended 31 March 2013.
Resolution Auditors Appointment and Remuneration	To resolve that KPMG be reappointed as auditors of the company and that the Directors be authorised to fix the auditor's remuneration for the ensuing year.
General Business	
Manager's Presentation	The investment manager for Public Infrastructure Partners LP presentation on investment performance and prospects.

For and on behalf of the Board

Yours faithfully

New Zealand Social Infrastructure Fund Limited

A handwritten signature in black ink, appearing to be 'Kim Ellis', written over a vertical line.

Kim Ellis
Chairman

19 July 2013

Notes:

1. If you wish to exercise your vote for the above resolutions by proxy please complete and return the enclosed proxy form. A proxy need not be a shareholder of the Company.
2. Shareholders entitled to vote at the meeting are those shareholders registered on the Company's share register at **5.00 pm on Thursday 15 August 2013**.
3. To be effective the proxy form must be received by the Company by **11.30 am on Thursday 15 August 2013**.